

eLearning Curriculum Catalog and Course Objectives

Last Updated: July 2026

 Click any role to jump to its curriculum page

 Curricula with this icon have been translated to Japanese, Korean, and Chinese

 Click this icon to visit the Course Objectives and Time Estimates page

CDMS STANDARD STUDY ROLES

Principal Investigator



Sub Investigator



Clinical Research Coordinator



Clinical Research Associate



Data Manager



Lead Data Manager



Lab Data Manager



Data Loader



Safety Administrator



Clinical Assessment Reader



Clinical Assessment Editor



Auditor



Coder



Coder Manager



Coder Administrator



Randomization Manager



Librarian



CDB Administrator



CDB Read-Only



CDB Programmer



Imaging Specialist



eLearning Curriculum Catalog and Course Objectives

 Click any role to jump to its curriculum page

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CURRICULUM ASSIGNED TO ROLES AS REQUIRED

All Roles 	Protocol Deviations 	View Data Loader Import History 	Vault Owner 
User Administrator 	EDC Clinical Reporting 	EDC Clinical Reporting Admin 	Veeva CDB 
Veeva CDB View Only 	Data Import for Vendors 	Exports 	Listing Builder 
Data Review Workflow 	Imaging 	Reports and Dashboards 	Safety Configuration 

eLearning Curriculum Catalog and Course Objectives

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USER-DEFINED ROLES

All-in-One Principal Investigator 

All-in-One Site Coordinators 

Data Entry 

Data Entry and Sign 

Site Users 

Data Entry, Queries, and Signatures 

Review Data and Sign 

Monitor 

Data Entry (No Local Labs) 

Data Entry and Sign (No Local Labs) 

Data Manager (No Local Labs) 

Lead Data Manager (No Local Labs) 

Medical Reviewer 

Clinical Reviewer 

Read Only 

CDB Safety 

CDB Listing 

CDB Programmer 

CDMS Standard Study Roles

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Principal Investigator

35 - 60 minutes

Curriculum: Vault CDMS for Principal Investigators

Maps to: CDMS Principal Investigator

COURSES INCLUDED

Welcome to CDMS Training for PIs

Vault EDC Overview

Data Entry in Vault EDC

Queries in Vault EDC

EDC Exporting PDFs

Providing an eSignature

Local Labs for Sites



Sub Investigator

30 - 50 minutes

Curriculum: Vault CDMS for Sub Investigators

Maps to: CDMS Sub Investigators

COURSES INCLUDED

Welcome to CDMS Training for Sub Investigators

Vault EDC Overview

Data Entry in Vault EDC

Queries in Vault EDC

EDC Exporting PDFs

Local Labs for Sites



Clinical Research Coordinator (CRC)

30 - 50 minutes

Curriculum: Vault CDMS for Clinical Research Coordinators

Maps to: CDMS Clinical Research Coordinator

COURSES INCLUDED

Welcome to CDMS Training for CRCs

Vault EDC Overview

Data Entry in Vault EDC

Queries in Vault EDC

EDC Exporting PDFs

Local Labs for Sites



Clinical Research Associate (CRA)

35 - 60 minutes

Curriculum: Vault CDMS for Clinical Research Associates

Maps to: CDMS Clinical Research Associate

COURSES INCLUDED

Welcome to CDMS Training for CRAs

Vault EDC Overview

Data Entry in Vault EDC

Freezing and Locking Data by Subject

Source Data Verification and DMR

EDC Exporting PDFs

Managing Jobs on Review Tab

CDMS Reporting and Dashboards



CDMS Standard Study Roles

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Data Manager

70 - 90 minutes

Curriculum: Vault CDMS for Data Managers

Maps to: CDMS Data Manager

COURSES INCLUDED

Welcome to CDMS Training for Data Managers

Vault EDC Overview

Queries in Vault EDC

Source Data Verification and DMR

Bulk Lock and Freeze

Managing Jobs on Review Tab

Local Labs

EDC Exporting PDFs

CDMS Reports and Dashboards

Source Data Verification and Data Management Review



Lead Data Manager

75 - 110 minutes

Curriculum: Vault CDMS for Lead Data Managers

Maps to: CDMS Lead Data Manager

COURSES INCLUDED

Welcome to CDMS Training for Lead Data Managers

Vault EDC Overview

Queries in Vault EDC

EDC Tools

Freezing and Locking Data by Subject

Bulk Lock and Freeze

Source Data Verification and Data Management Review

EDC Exporting PDFs

Local Labs

CDMS Reports and Dashboards



Lab Data Manager

30 - 45 minutes

Curriculum: Vault CDMS for Lab Data Managers

Maps to: CDMS Lab Data Manager

COURSES INCLUDED

Welcome to CDMS Training for Lab Data Managers

Vault EDC Overview

Local Labs



Data Loader

10 - 25 minutes

Curriculum: Vault CDMS for Data Loaders

Maps to: CDMS Data Loader

COURSES INCLUDED

Welcome to CDMS Training for Data Loaders

Vault EDC Overview

Data Loader



CDMS Standard Study Roles

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Safety Administrator

25 - 40 minutes

Curriculum: Vault CDMS for Safety Administrators

Maps to: CDMS Safety Administrator

COURSES INCLUDED

Welcome to CDMS Training for Data Managers

Vault EDC Overview

Safety Administration

Clinical Assessment Reader

10 - 20 minutes

Curriculum: Vault CDMS for Clinical Assessment Readers

Maps to: CDMS Clinical Assessment Reader

COURSES INCLUDED

Welcome to CDMS Training for Clinical Assessment Readers

Vault EDC Overview

Medical Assessments



Clinical Assessment Editor

10 - 20 minutes

Curriculum: Vault CDMS for Clinical Assessment Editors

Maps to: CDMS Clinical Assessment Editor

COURSES INCLUDED

Welcome to CDMS Training for Clinical Assessment Editors

Vault EDC Overview

Medical Assessments



Auditor

20 - 25 minutes

Curriculum: Vault CDMS for Auditors

Maps to: CDMS Auditor

COURSES INCLUDED

Welcome to CDMS Training for Auditors

Bulk Lock and Freeze Read-Only

Vault EDC Overview

EDC Exporting PDFs

Source Data Verification and Data Management Review



CDMS Standard Study Roles

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Coder

30 - 55 minutes

Curriculum: Vault CDMS for Coders

Maps to: CDMS Coder

COURSES INCLUDED

Welcome to CDMS Training for Coders

Vault Coder Overview

Coding in CDMS

Coder Queries and Notes

CDMS Reports and Dashboards

Coder Manager

40 - 60 minutes

Curriculum: Vault CDMS for Coder Managers

Maps to: CDMS Coder Manager

COURSES INCLUDED

Welcome to CDMS Training for Coder Managers

Vault Coder Overview

Coding in CDMS

Coder Queries and Notes

Coder Approval and Workflow

CDMS Reports and Dashboards

Coder Administrator

45 - 65 minutes

Curriculum: Vault CDMS for Coder Administrators

Maps to: CDMS Coder Administrator

COURSES INCLUDED

Welcome to CDMS Training for Coder Administrators

Vault Coder Overview

Coding in CDMS

Coder Queries and Notes

Coder Approval and Workflow

Vault Coder Tools

CDMS Reports and Dashboards

Randomization Manager

15 - 20 minutes

Curriculum: Vault CDMS for Randomization Managers

Maps to: CDMS Randomization Manager

COURSES INCLUDED

Welcome to CDMS Training for Randomization Managers

Vault EDC Overview

Vault CDMS Randomization



CDMS Standard Study Roles

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Librarian

2 - 5 hours

Curriculum: Vault CDMS for Librarians

Maps to: CDMS Librarian

COURSES INCLUDED

Welcome to CDMS Training for Librarians

Vault EDC Overview

Data Entry in Vault EDC

EDC Exporting PDFs

Freezing and Locking Data by Subject

Local Labs

Protocol Deviations

Providing an eSignature

Queries in Vault EDC

Source Data Verification and Data Management Review

CDMS Reports and Dashboards

Data Loader

Vault CDMS Library

Vault Coder Overview

Coding in CDMS

Coder Queries and Notes

Vault Coder Tools

Coder Approval and Workflow

CDB Administrator

5 - 15 minutes

Curriculum: Vault CDMS for CDB Administrators

Maps to: CDMS CDB Administrator

COURSES INCLUDED

Welcome to CDMS Training for CDB Administrators

CDB Administration

CDB Configurations

CDB Read-Only

20 - 30 minutes

Curriculum: Vault CDMS for CDB Read-Only

Maps to: CDMS CDB Read-Only

COURSES INCLUDED

Welcome to CDMS Training for CDB Read-Only

Clean Patient Tracker

Exports in Veeva CDB

CDMS Standard Study Roles

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CDB Programmer

2 - 5 hours

Curriculum: Vault CDMS for CDB Programmers

Maps to: CDMS CDB Programmer

COURSES INCLUDED

- Welcome to CDMS Training for CDB Programmers
- Vault EDC Overview
- Data Entry in Vault EDC
- Veeva CDB Overview
- Working with Listings
- Review Listings
- Automated Data Checks
- Data Ingestion for Data Managers
- CDB Manifest Builder
- Clone from Study
- Masking and Conditional Binding
- Deployments
- Exports

Imaging Specialist

5 - 10 minutes

Curriculum: Vault CDMS for Imaging Specialists

Maps to: CDMS Imaging Specialist

COURSES INCLUDED

- Welcome to CDMS Training for Imaging Specialists
- Reviewing Images



Curricula Assigned to Roles as Required

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All Roles

2 - 5 hours

Curriculum: Vault CDMS for All Roles

This curriculum is not role-specific. It is a collection of the core CDMS eLearning courses

COURSES INCLUDED

Welcome to CDMS Training for CDB Programmers

Vault EDC Overview

Data Entry in Vault EDC

EDC Exporting PDFs

EDC Tools

Freezing and Locking Data by Subject

Local Labs

Protocol Deviations

Providing an eSignature

Queries in Vault EDC

CDMS Reports and Dashboards

Data Loader

Source Data Verification and Data Management Review

Coding in CDMS

Vault CDMS Library

Vault Coder Overview

Bulk Lock and Freeze

Coder Queries and Notes

Vault Coder Tools

Coder Approval and Workflow

Vault CDMS User Management

Protocol Deviations

10 - 15 minutes

Curriculum Name: Vault CDMS Protocol Deviations

COURSES INCLUDED

Welcome to CDMS Training for Protocol Deviations

Protocol Deviations



View Data Loader Import History

5 - 10 minutes

Curriculum Name: Vault CDMS View Data Loader Import History

COURSES INCLUDED

Welcome to CDMS Training for View Data Loader Import History

View Data Loader Import History



Curricula Assigned to Roles as Required

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Vault Owner

5 - 10 minutes

Single Course

COURSES INCLUDED

Vault CDMS Vault Owner Access Overview

User Administrator

20 - 30 minutes

Curriculum Name: Vault CDMS for User Administrators

COURSES INCLUDED

Welcome to CDMS Training for User Administrators

Vault CDMS User Management

EDC Clinical Reporting

25 - 40 minutes

Curriculum Name: Vault CDMS EDC Clinical Reporting

COURSES INCLUDED

Welcome to CDMS Training for EDC Clinical Reporting

Navigating Clinical Reporting

Working with Listings in Clinical Reporting

Listing Builder in Clinical Reporting

Monitoring Imports and Exporting Data in Clinical Reporting

EDC Clinical Reporting Administration

10 - 20 minutes

Curriculum Name: Vault CDMS EDC Clinical Reporting Administration

COURSES INCLUDED

Welcome to CDMS Training for EDC Clinical Reporting Administration

Listing Configuration and Administrative Reporting in Clinical Reporting

Curricula Assigned to Roles as Required

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Veeva CDB

95 - 120 minutes

Curriculum Name: Vault CDMS Veeva CDB Training

COURSES INCLUDED

Welcome to CDMS Training for CDB Training

Veeva CDB Overview

Working with Listings

Query Workflow

Review Listings

Automated Data Checks

Data Ingestion for Data Managers

CDB Manifest Builder

Clone from Study

Clean Patient Tracker

Deployments

Masking and Conditional Unblinding

CDB Hands-On Activity

Veeva CDB View-Only

45 - 60 minutes

Curriculum Name: Vault CDMS Veeva CDB View-Only

COURSES INCLUDED

Welcome to CDMS Training for Veeva CDB View-Only

Veeva CDB Overview

Working with Listings

Review Listings

Data Import for Vendors

15 - 20 minutes

Curriculum Name: Vault CDMS Data Import for Vendors

COURSES INCLUDED

Welcome to CDMS Training for Data Import for Vendors

Data Import for Vendors

CDB Manifest Builder

Exports

15 - 20 minutes

Curriculum Name: Veeva CDB Exports

COURSES INCLUDED

Welcome to CDMS Training for Exports

Exports in Veeva CDB

Curricula Assigned to Roles as Required

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Listing Builder

5 - 10 minutes

Curriculum Name: Veeva CBD Listing Builder

COURSES INCLUDED

Welcome to CDMS Training for CDB Listing Builder

CDB Listing Builder

Data Review Workflow

15 - 20 minutes

Curriculum Name: Vault CDB Data Review Workflow

COURSES INCLUDED

Welcome to CDMS Training for Data Review Workflow

Data Review Workflow

Imaging

15 - 20 minutes

Curriculum Name: Vault CDMS Imaging

COURSES INCLUDED

Welcome to CDMS Training for Imaging

Imaging: Exam Upload and Verification

Z/A

Reports and Dashboards

15 - 20 minutes

Curriculum Name: Vault CDMS Reports and Dashboards

COURSES INCLUDED

Welcome to CDMS Training for Reports and Dashboards

CDMS Reports and Dashboards

Z/A

Safety Configuration

15 - 20 minutes

Curriculum Name: Veeva Clinical Data for Safety Configuration

COURSES INCLUDED

Welcome to Clinical Data Training for Safety Configuration

Veeva Safety-EDC Connection Configuration in Studio

OR

E2BLink Configuration in Studio

Curriculum completion dependent on either E2BLink or Veeva Safety-EDC Connection course completion, not both.

User-Defined Roles

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Principal Investigator

9 minutes

Single Course: All in One: Vault CDMS for Principal Investigators

THIS ALL IN ONE COURSE COVERS

Data Entry

Queries

eSignatures for Principal Investigators

NOTES

Users who have completed other Principal Investigator curricula will not automatically be marked complete for this curriculum.

Users who complete this curriculum will not automatically be marked complete for other Principal Investigator curricula.

COURSES INCLUDE

All in One: Vault CDMS for Principal Investigators

TRANSLATIONS INCLUDE

Japanese

French

Italian

CDMS Read Only

15 - 20 minutes

Curriculum Name: Vault CDMS Read Only

COURSES INCLUDED

Welcome to CDMS Training for CDMS Read Only

EDC Exporting PDFs

Vault EDC Overview

Bulk Lock and Freeze - Read Only

Source Data Verification and Data Management Review

Data Entry

30 - 35 minutes

Curriculum Name: Vault CDMS Data Entry

COURSES INCLUDED

Welcome to CDMS Training for Data Entry

Vault EDC Overview

Data Entry in Vault EDC

Queries in Vault EDC

EDC Exporting PDFs

Local Labs for Sites

User-Defined Roles

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Site Coordinators

9 minutes

Single Course: All in One: Veeva EDC for Site Coordinators

THIS ALL IN ONE COURSE COVERS

EDC Navigation

Casebooks and Forms

Queries

NOTES

Users who have completed Clinical Research Coordinator curricula will not automatically be marked complete for this curriculum.

Users who complete this curriculum will not automatically be marked complete for other Clinical Research Coordinator curricula.

COURSES INCLUDE

All in One: Veeva EDC for Site Coordinators

TRANSLATIONS INCLUDE

Japanese

Chinese

Korean

Site Users

50 - 60 minutes

Curriculum Name: Vault CDMS for Site Users

COURSES INCLUDED

Welcome to CDMS Training for Site Users

Vault EDC Overview

Data Entry in Vault EDC

Queries in Vault EDC

EDC Exporting PDFs

Providing an eSignature

User-Defined Roles

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Data Entry and Sign

35 - 60 minutes

Curriculum Name: Vault CDMS Data Entry and Sign

COURSES INCLUDED

Welcome to CDMS Training for Data Entry and Sign

Vault EDC Overview

Data Entry in Vault EDC

Queries in Vault EDC

EDC Exporting PDFs

Providing an eSignature

Local Labs for Sites



Monitor

35 - 60 minutes

Curriculum Name: Vault CDMS for Monitors

COURSES INCLUDED

Welcome to CDMS Training for Monitors

Vault EDC Overview

Queries in Vault EDC

EDC Exporting PDFs

EDC Tools

Source Data Verification and Data Management Review

CDMS Reports and Dashboards

Local Labs

Protocol Deviations



Data Entry, Queries, and Signature

20 - 30 minutes

Curriculum Name: Vault CDMS Data Entry, Queries, and Signature

COURSES INCLUDED

Welcome to CDMS Training for Data Entry, Queries, and Signature

Queries in Vault EDC

Data Entry in Vault EDC

Providing an eSignature



User-Defined Roles

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Review Data and Sign

20 - 30 minutes

Curriculum Name: Vault CDMS Review Data and Sign

COURSES INCLUDED

Welcome to CDMS Training for Data Review and Sign

Vault EDC Overview

EDC Exporting PDFs

Providing an eSignature

2/3

Data Entry (No Local Labs)

25 - 45 minutes

Curriculum Name: Vault CDMS for Data Entry - No Local Labs

COURSES INCLUDED

Welcome to CDMS Training for Data Entry (No Local Labs)

Vault EDC Overview

Data Entry in Vault EDC

Queries in Vault EDC

EDC Exporting PDFs

2/3

Data Entry and Sign (No Local Labs)

30 - 50 minutes

Curriculum Name: Vault CDMS Data Entry and Sign - No Local Labs

COURSES INCLUDED

Welcome to CDMS Training for Data Entry and Sign - No Local Labs

Vault EDC Overview

Data Entry in Vault EDC

EDC Exporting PDFs

Providing an eSignature

Queries in Vault EDC

2/3

Medical Reviewer

30 - 35 minutes

Curriculum Name: Vault CDMS for Medical Reviewers

COURSES INCLUDED

Welcome to CDMS Training for Medical Reviewers

Vault EDC Overview

Queries in Vault EDC

EDC Exporting PDFs

CDMS Reports and Dashboards

2/3

User-Defined Roles

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Data Manager (No Local Labs)

50 - 70 minutes

Curriculum Name: Vault CDMS for Data Managers - No Local Labs

COURSES INCLUDED

Welcome to CDMS Training for Data Managers - No Local Labs

Vault EDC Overview

Queries in Vault EDC

Bulk Lock and Freeze

Freezing and Locking Data by Subject

EDC Exporting PDFs

Source Data Verification and Data Management Review

Managing Jobs on Review Tab

CDMS Reports and Dashboards

Z/A

Lead Data Manager (No Local Labs)

55 - 90 minutes

Curriculum Name: Vault CDMS for Lead Data Managers - No Local Labs

COURSES INCLUDED

Welcome to CDMS Training for Lead Data Managers - No Local Labs

Vault EDC Overview

Queries in Vault EDC

Bulk Lock and Freeze

Freezing and Locking Data by Subject

EDC Exporting PDFs

Source Data Verification and Data Management Review

EDC Tools

EDC Exporting PDFs

CDMS Reports and Dashboards

Z/A

Clinical Reviewer

40 - 55 minutes

Curriculum Name: Vault CDMS Training for Clinical Reviewers

COURSES INCLUDED

Welcome to CDMS Training for Clinical Reviewers

EDC Exporting PDFs

Vault EDC Overview

CDMS Reports and Dashboards

Source Data Verification and Data Management Review

Protocol Deviations

Z/A

User-Defined Roles

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CDB Programmer

50 - 60 minutes

Curriculum Name: CDB Training for CDB Programmers

COURSES INCLUDED

Welcome to CDMS Training for CDB Programmers

Vault EDC Overview

Data Entry in Vault EDC

Veeva CDB Overview

Working with Listings

Query Workflow

Review Listings

Data Ingestion for Data Managers

CDB Safety

70 - 85 minutes

Curriculum Name: Vault CDMS for CDB Safety Users

COURSES INCLUDED

Welcome to CDMS Training for CDB Safety Users

Vault EDC Overview

Queries in Vault EDC

EDC Tools

EDC Exporting PDFs

CDMS Reports and Dashboards

EDC Exporting PDFs

Local Labs

Veeva CDB Overview

Working with Listings

CDB Listings

30 - 40 minutes

Curriculum Name: CDB Training for CDB Listings

COURSES INCLUDED

Welcome to CDMS Training for CDB Listings

Veeva CDB Overview

Working with Listings

Query Workflow

Review Listings

EDC Course Objectives and Time Estimates

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All in One: Vault CDMS for Principal Investigators

Estimate: 9 minutes

- Create new casebooks and enter data into forms and events
- Perform actions for fields and forms
- Answer a manual and system-generated query
- Manage your account and password security
- Discuss why signatures are required
- Sign subject forms/event dates/visit methods

Coder Approval Workflow

Estimate: 5 minutes

- Approve a coding request
- Reject a coding request

Coder Overview

Estimate: 5 minutes

- Navigate the summary page and listing page
- Search, filter, and sort code requests and dictionaries
- Access Vault CDMS Help

Coder Queries and Notes

Estimate: 4 minutes

- Post and close queries
- Attach a note to the code request

Coder Tools

Estimate: 11 minutes

- Modify default study settings and study settings
- Create and edit Synonym Lists
- Add a verbatim to a Do Not Autocode list
- Describe an Upversion Impact Report

Coding in CDMS

Estimate: 9 minutes

- Code a code request
- Batch code
- Uncode
- Describe how Autocoding works

Data Entry in Vault EDC

Estimate: 14 minutes

- Create new casebooks
- Enter data into forms and events
- Track progress of data entry at your site

Data Loader

Estimate: 6 minutes

- Import data into EDC using Data Loader
- View the import history

EDC Overview

Estimate: 7 minutes

- Navigate Vault EDC
- Locate and use help tools

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EDC Course Objectives and Time Estimates

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EDC Tools

Estimate: 8 minutes

- Perform Study Administration Tasks
- Lock a site and study
- Generate Closeout PDFs

Exporting PDFs

Estimate: 3 minutes

- Export Blank and Detail PDFs
- Review Closeout PDFs

Freezing and Locking Data by Subject

Estimate: 4 minutes

- Freeze and lock casebooks, event dates, visit methods, forms, events, and items by subject

Imaging: Exam Upload and Verification

Estimate: 10 minutes

- Enable imaging for a study
- Upload images in the Data Entry workflow
- Recognize errors and perform actions to correct them

Local Labs

Estimate: 17 minutes

- Perform tasks to assist in Local Labs configuration
- Maintain the Local Labs Module

Local Labs for Sites

Estimate: 4 minutes

- Enter results using the Local Labs module
- Review results for Clinical Significance

Managing Jobs on the Review Tab

Estimate: 3 minutes

- Run and schedule reports and listings on the Review tab
- Access and download reports and listings files

Medical Assessments

Estimate: 4 minutes

- Understand why medical assessments are used
- Perform assessments and reassessments

Protocol Deviations

Estimate: 5 minutes

- Create a Protocol Deviation at the subject, event, form and item levels
- Edit Protocol Deviations
- Review Protocol Deviations
- Access a listing of existing Protocol Deviations

[Continue](#)

EDC Course Objectives and Time Estimates

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Providing an eSignature

Estimate: 5 minutes

- Manage your account and password security
- Discuss why signatures are required
- Sign subject forms, event dates and visit methods

Queries in Vault EDC

Estimate: 11 minutes

- Opening, answering and closing a manual query
- Addressing system-generated queries

Randomization

Estimate: 9 minutes

- Configure randomization study settings and treatments
- Manage and upload randomization lists
- Monitor randomization enrollment

Reports and Dashboards

Estimate: 11 minutes

- Share reports
- Run CDMS standard reports
- Tailor reports
- Use dashboards

Reviewing Images

Estimate: 3 minutes

- Understand how to navigate the Imaging module for image review
- Review images for a study

Safety Administration

Estimate: 6 minutes

- Configure Safety Integrations
- Deploy Safety Integrations
- Run Safety Reports

Bulk Lock and Freeze

Estimate: 6 minutes

- Create a snapshot
- View the snapshot results
- Perform bulk actions, like Freezing or Locking, using a snapshot

Bulk Lock and Freeze - Read Only

Estimate: 3 minutes

- View the results of a snapshot
- View the definition and operation history for a snapshot

Source Data Verification and Data Management Review

Estimate: 6 minutes

- Navigate to studies and sites that require SDV or DMR
- Use Schedule and Item QuickView to filter for actionable items
- Perform SDV or DMR depending on your role

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EDC Course Objectives and Time Estimates

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User Management

Estimate: 14 minutes

- Set up the Learning Management System (LMS) connection to Vault CDMS
- Manage user accounts
- Generate user-related reports

Vault CDMS Library

Estimate: 9 minutes

- Understand the role of a Librarian and the purpose of a Library Collections

Vault Owner Overview

Estimate: 6 minutes

- Understand the Vault CDMS interface
- Navigate to the Administrative area
- Add new Vault Owners and manage existing Vault Owner accounts

View Data Loader Import History

Estimate: 2 minutes

- View the Data Loader import history

Welcome to Clinical Data Training

Estimate: 2 minutes

- Understand how to navigate and use the eLearning courses
- Understand how and when you will receive access to your study

All in One: Veeva EDC for Site Coordinators

Estimate: 9 minutes

- Navigate EDC casebooks and forms efficiently
- Input and modify clinical trial data accurately within casebooks
- Monitor data entry progress using system tracking tools
- Investigate and resolve system-generated and quick queries

Safety Configuration - E2B

Estimate: 10 minutes

- Configure E2B form mapping for your study

Safety Configuration - VSEC

Estimate: 10 minutes

- Configure Veeva Safety-EDC Connection Safety Integrations

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Clinical Reporting Course Objectives and Time Estimates

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Listing Builder in Clinical Reporting

Estimate: 7 minutes

- Generate and modify listings using the Listing Builder
- Create and save custom listings

Listing Configuration and Administrative Reporting in Clinical Reporting

Estimate: 6 minutes

- Configure core data listing headers and data defaults
- Generate and download summary and deletion reports

Monitoring Imports and Exporting Data for Clinical Reporting

Estimate: 10 minutes

- Monitor imports in Clinical Reporting
- Define, generate and schedule export packages
- Generate and download export, issue and audit logs

Navigating Clinical Reporting

Estimate: 4 minutes

- Access Clinical Reporting from CDMS
- Navigate studies and listings in Clinical Reporting
- Customize listings and views in Clinical Reporting

Working with Listings in Clinical Reporting

Estimate: 5 minutes

- Explore listing results
- Sort and filter listings
- Generate and download listing CSVs

[Continue](#)

CDB Course Objectives and Time Estimates

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Automated Data Checks

Estimate: 8 minutes

- Differentiate between Automated and Undefined checks
- Create, edit and delete checks and their associated actions

CDB Administration

Estimate: 5 minutes

- Define user access to listings and sources
- Enable subscriptions for source and export notifications
- Schedule progress reports and download logs

CDB Configurations

Estimate: 6 minutes

- Configure core data listings
- Enable and differentiate between mask blinded data settings
- Set Vault Clone Property

CDB Hands-On Activity

Estimate: 15 minutes

- Complete a data cleaning tasks in a simulated CDB environment
- Demonstrate your skills using CDB Workbench

CDB Listing Builder

Estimate: 6 minutes

- Generate listings using the CDB Listing Builder
- Modify listings created using the Listing Builder

CDB Manifest Builder

Estimate: 9 minutes

- Import files into CDB
- Navigate through the steps of the CDB Manifest Builder

Clean Patient Tracker

Estimate: 4 minutes

- Analyze data available in the Clean Patient Tracker
- Review how patient cleanliness is determined
- Navigate to the Clean Patient Tracker

Clone from Study

Estimate: 4 minutes

- Select objects to be used in the target study
- Review the cloning validation summary

Data Import for Vendors

Estimate: 10 minutes

- Understand the data ingestion process for Veeva CDB
- Upload data via FTP and identify common import errors and warnings
- Manage queries in CDB

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CDB Course Objectives and Time Estimates

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Data Ingestion for Data Managers

Estimate: 8 minutes

- Understand the data ingestion process for Veeva CDB
- Navigate CDB Listings and Imports
- Identify common import errors and warnings

Data Review Workflow

Estimate: 13 minutes

- Sort, filter and analyze review-enabled listings
- Use queries and batch queries to identify discrepant data
- Use the dashboard to examine review listings and queries
- Work with observations in CDB

Deployments

Estimate: 5 minutes

- Access and deploy objects in CDB
- Review the approval workflow and deployment process
- Download and review deployment packages and approval logs

Exports

Estimate: 9 minutes

- Define and generate an export package
- View and download audit, issue and export logs
- Schedule an export

Masking and Conditional Unblinding

Estimate: 4 minutes

- Mask third-party blinded data for users without Restricted permission
- Conditionally unblind data based on certain criteria

Query Workflow

Estimate: 9 minutes

- View, open, respond to and close individual and multiple queries
- Download query listings

Review Listings

Estimate: 12 minutes

- Prepare and enable a listing for review
- Work with review listings and observations in CDB

Veeva CDB Overview

Estimate: 7 minutes

- Understand uses for Veeva CDB in studies
- Navigate through CDB Listings and menus

Working with Listings

Estimate: 9 minutes

- Identify types of listings in CDB
- Access and navigate listings
- Save and download listings