

Release Highlights

The **26R2 release** introduces comprehensive updates across Veeva Clinical Data training courses to reflect the latest product capabilities, UI enhancements, and structural curriculum changes. New and updated content has been added across EDC, Safety, Translations, and the newly rebranded DQS courses.

All users will be automatically enrolled in the **What's New in Veeva Clinical Data for 26R2** course. Within the course, filter by your role to find features most relevant to your tasks.

HIGHLIGHT

CDB Rebranded to DQS

The entire CDB library is renamed to Data Quality Solutions (DQS). This rebrand is to better align with the product's current and future capabilities.

HIGHLIGHT

Integrated Language Options

Curricula now offer integrated Japanese, Chinese, and Korean language choices. Users can flexibly select any available language independent of system locale.

HIGHLIGHT

Safety Curriculum Split

The Safety Administration curriculum is split into two tracks to better align with user roles. Form configuration has moved entirely to the new Safety Configuration curriculum.

HIGHLIGHT

Enhanced EDC Usability

Training reflects new features like Site Feedback and system-wide verbiage updates. Terms like "Custom Roles" and "Snapshots" are now "User-Defined Roles" and "Bulk Lock & Freeze"

HIGHLIGHT

Dynamic Reporting & Filtering

Clinical Reporting and DQS courses now feature new Reports and System listing options. Both areas now utilize dynamically updated filtering to streamline data navigation.

HIGHLIGHT

Data Ingestion & Tracking

DQS Data Ingestion training introduces new import metrics and a "Reprocess Source" option on the Import page. Additionally, the Clean Patient Tracker now includes Form and Event Progress Report buttons.

EDC Updates

UPDATE

User-Defined Roles

Whole library update replacing “Custom Roles” verbiage with “User-Defined Roles”.

UPDATE

Local Labs

Course updated to include new New Lab Normal Range Documents tab feature.

UPDATE

Veeva EDC Overview and Data Entry in EDC

Course updated to display new Site Feedback feature.

UPDATE

Clinical Reporting Courses

Updated to include new Reports listing option and dynamically updated filtering.

UPDATE

Snapshots and Snapshots - Read Only Courses

Both courses renamed to Bulk Lock and Freeze. The “Snapshots” subtab in the Review menu is renamed to “Bulk Lock & Freeze,” and any reference to creating a “Snapshot” has been renamed “Filter”.

UPDATE

Coder Courses

All Coder courses updated to show new summary page resizing and Form Name columns throughout the system.

UPDATE

Safety Administration and Safety Configuration

Updates include Safety Settings now reflect new Alerting/Transmission labeling and the ‘Additional Information’ Safety Data Type

DQS Updates

UPDATE

Whole Library

Whole library course name change from CDB to DQS.

NEW

Hands-On Practice

Hands-On Practice added to the following courses: CDB Administration, CDB Configuration, Deployments, Masking and Conditional Unblinding, Clone from Study.

UPDATE

Data Ingestion for Data Managers

Course updated with new import metrics data and Reprocess Source option on the Import page.

UPDATE

Clean Patient Tracker

Course updated to show Form Progress and Event Progress Report buttons in the tracker.

UPDATE

Data Review Workflow

All new Metrics section added discussing KRI and QTL metrics tracking.

UPDATE

Veeva DQS Overview and Working with Listings

Courses updated to describe new Reports and System listing options as well as new dynamic filtering.

UPDATE

DQS Hands-on Activity

Entire course updated to ensure current DQS UI matches system UI.

Translation Updates

For the **26R2 release**, starting the week of **August 10**, the curricula listed below will have all courses in the curricula translated into Japanese, Chinese, and Korean.

- Vault CDMS Data Entry
- Vault CDMS Data Entry and Sign
- Vault CDMS Review Data and Sign
- Vault CDMS for Clinical Research Associates
- Vault CDMS for Data Managers
- Vault CDMS for Lead Data Managers
- Vault CDMS for Clinical Research Coordinators
- Vault CDMS for Lab Data Manager
- Vault CDMS for Medical Reviewers
- Vault CDMS for Principal Investigators
- Vault CDMS for Site Users
- Vault CDMS for Sub Investigators
- Vault CDMS Data Entry and Sign - No Local Labs
- Vault CDMS Data Entry - No Local Labs
- Vault CDMS for Data Managers - No Local Labs
- Vault CDMS for Lead Data Managers - No Local Labs
- Vault CDMS for Reports and Dashboards
- Vault CDMS Data Entry, Queries and Signature
- Vault CDMS for Auditors
- Vault CDMS for Clinical Assessment Readers
- Vault CDMS for Clinical Assessment Editors
- Vault CDMS for Clinical Reviewers
- Vault CDMS for Data Loaders
- Vault CDMS for Monitors
- Vault CDMS for Randomization Managers
- Vault CDMS for User Administrators
- Vault CDMS Protocol Deviations
- Vault CDMS Read Only
- Vault CDMS View Data Loader Import History
- Vault CDMS Imaging
- Vault CDMS for Imaging Specialists

After users are assigned one of the above curricula, they will now be provided with language options (English, Japanese, Chinese, or Korean).

For 26R2 and approaching 26R3, we will maintain and update previously translated curricula and the new curricula listed above with substitute language options.

IMPORTANT

Important Notes

Users who previously completed translated curricula will retain their completion status and will not need to be assigned the new curricula.

Translation options are not tied to locale or language choice. Users can select any available language.

If any roles are mapped to the previously available translated curricula, **starting August 10th**, please update any mapping to the matching single curriculum now available with language substitutes shown above. **The previously translated curricula will be retired in 26R3.**

Safety Administration Updates

The Safety Administration curriculum will now be split into two curricula to cover topics relevant to how users interact with their safety system.

The current Safety Administration curriculum will not change, however the **Safety Administration course** content will now just cover Safety Settings in Studio, Safety Settings in EDC Tools, and Reporting. The remaining form configuration content from the original Safety Administration course will now be part of the new Safety Configuration curriculum.

Safety Administrator

25 - 40 minutes

Curriculum: Vault CDMS for Safety Administrators

Maps to: CDMS Safety Administrator

COURSES INCLUDED

Welcome to CDMS Training for Data Managers

Vault EDC Overview

Safety Administration

The **new Safety Configuration curriculum** will cover form configuration for both E2BLink and Veeva Safety-EDC Connection. If your role is mainly focused on form configuration, simply take the Safety Configuration curriculum and choose the safety connection configuration course(s) relevant to you. Completing either the E2BLink Configuration course or the Veeva Safety-EDC Connection Configuration course satisfies curriculum completion; completing both is not required.

Safety Configuration

15 - 20 minutes

Curriculum Name: Veeva Clinical Data for Safety Configuration

COURSES INCLUDED

Welcome to Clinical Data Training for Safety Configuration

Veeva Safety-EDC Connection Configuration in Studio

OR

E2BLink Configuration in Studio

Curriculum completion dependent on either E2BLink or Veeva Safety-EDC Connection course completion, not both.

All-in-One Site Coordinators Updates

Similar to our All in One: Principal Investigators course, we now offer the **All in One: Site Coordinators** course covering EDC navigation, casebooks and forms, data entry and queries. This course is not a substitute for the Clinical Research Coordinators curriculum as it only briefly discusses each topic as an overview.

Site Coordinators

9 minutes

Single Course: All in One: Veeva EDC for Site Coordinators

THIS ALL IN ONE COURSE COVERS

EDC Navigation

Casebooks and Forms

Queries

NOTES

Users who have completed Clinical Research Coordinator curricula will not automatically be marked complete for this curriculum.

Users who complete this curriculum will not automatically be marked complete for other Clinical Research Coordinator curricula.

COURSES INCLUDE

All in One: Veeva EDC for Site Coordinators

LANGUAGES INCLUDE

English

Japanese